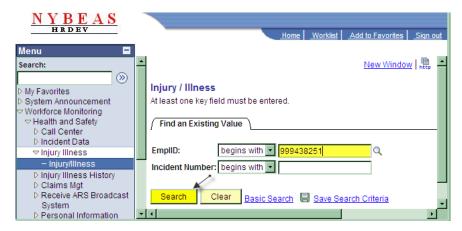
## **PESH Page and Report Instructions**

According to the NYS Department of Labor (DOL) regulations, each reporting agency must post the annual SH900.1 - Summary of Work Related Injuries and Illnesses (SH900.1) from February 1st through April 30th each year. The SH900.1 and SH900 - Log of Work Related Injuries and Illnesses (SH900) can be prepared through the Accident Reporting System by following these steps (in this order):

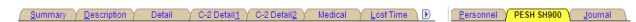
- A. Complete the PESH SH900 page within Injury/Illness for each reportable workers' compensation case.
  - 1. Navigate to: Workforce Monitoring > Health and Safety > Injury/Illness



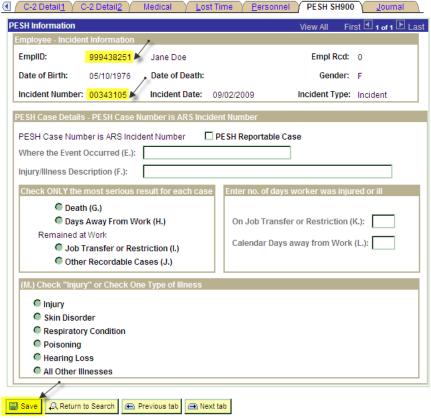
2. Enter the EmplID or Incident Number and click Search.



3. Navigate to the PESH SH900 page.



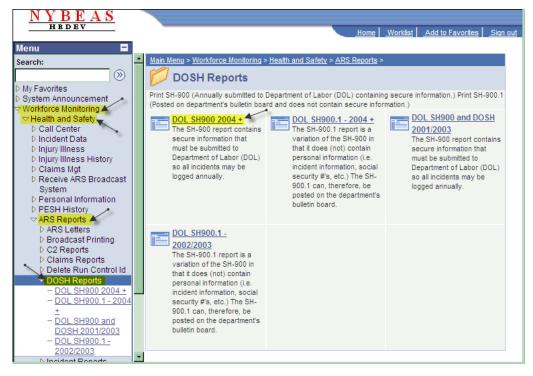
4. Once you have verified the **Emplid** and **Incident Number** match the injured employee; then enter the applicable PESH data.



Summary | Description | Detail | C-2 Detail1 | C-2 Detail2 | Medical | Lost Time | Personnel | PESH SH900 | Journal

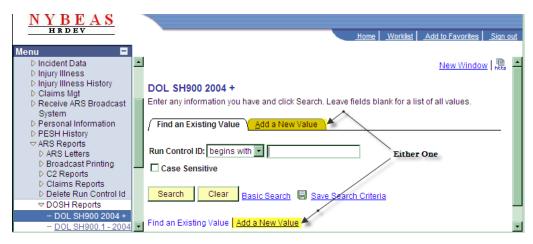
- 5. Click on Save.
- B. PESH Report SH900 and PESH Log SH900.1 of Work Related Injuries and Illnesses.
  - After the PESH SH900 page within Injury/Illness has been completed for each reportable workers' compensation case (see step A above), navigate
    to:

Workforce Monitoring > Health and Safety > ARS Reports > DOSH Reports > DOL SH900 2004+

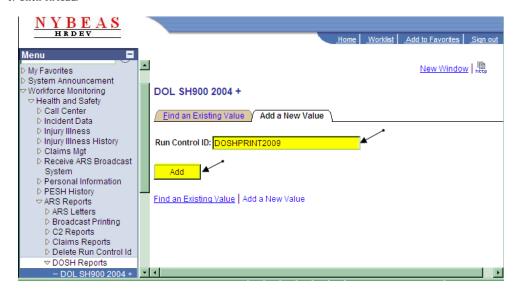


2. If producing the SH900 for the first time for the 2009 reporting year, create a "Run Control ID" by following these steps:

a. Click on Add a New Value.



- b. Enter a Run Control ID. \*
- c. Click on Add.



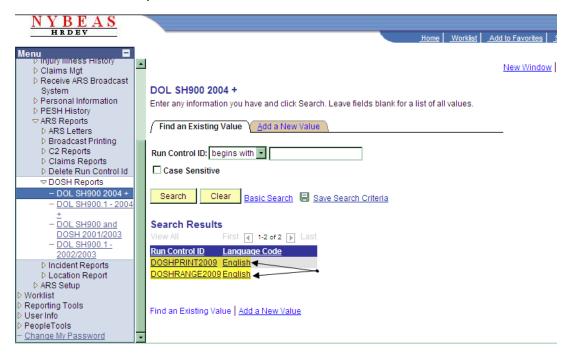
- \* Some examples of a "Run Control ID" could be:
  - DOSHPRINT2009
  - SH900LOG2009
  - DEPT12345SH900

Please note: the same "Run Control ID" from prior years may not be used for current reports.

- 3. If the "Run Control ID" has already been created, access it by following these steps:
  - a. Click on Find an Existing Value.
  - b. Click on Search.



c. Select the Run Control ID of your choice.

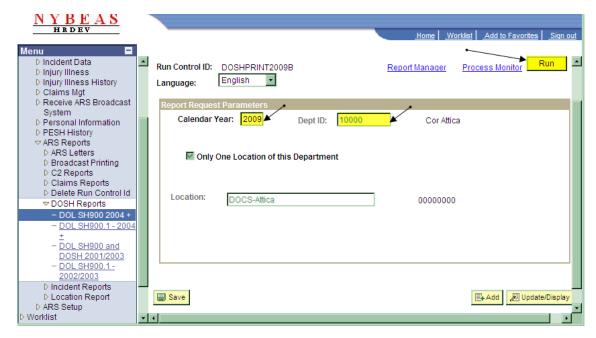


4. Once the "Run Control ID" is added or an existing one is selected (steps 2 or 3 above), the DOL SH900 2004+ page will appear. Enter "Report Request Parameters", based on your agency and reporting needs (One Location, All Locations or Location Range) by following instructions below:

<u>One Location.</u>\* (If you agency has only one location associated with the Dept ID) enter your Dept ID and then <u>tab</u> out of the box. The "Only One Location Checkbox" and "Location Edit Box" of this Department will be populated for you.

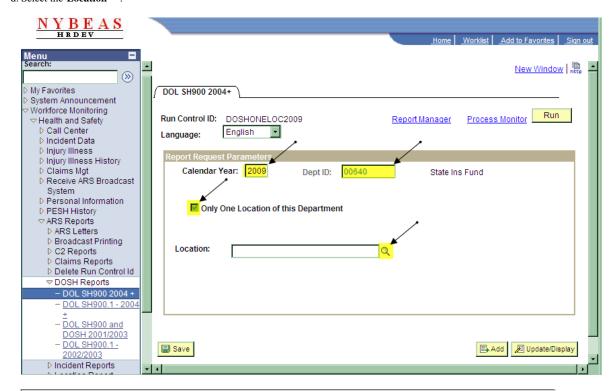
- a. Calendar Year being reported.
- b. Enter the 5-digit **Dept ID** of your agency.
- c. Click Run.

\*\*\* proceed to Step 5



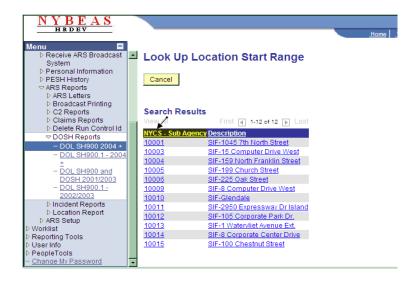
\*Please Note: One Location option is also available to Dept ID's with more than one location.

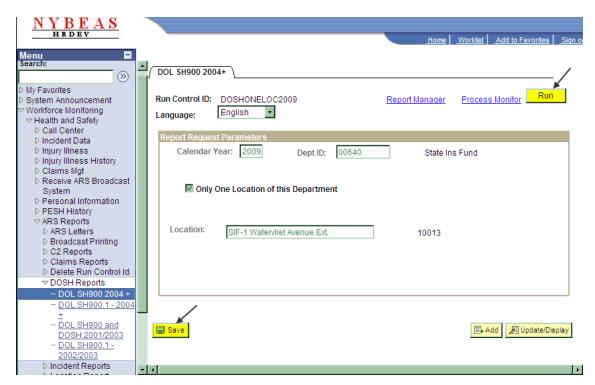
- a. Calendar Year being reported.
- b. Enter the 5-digit **Dept ID** of your agency.
- c. Select Only One Location of this Department checkbox.
- d. Select the Location \*\*.



\*\*By clicking on the magnifying glass you will get the "Look up Location Page"

Click on column label NYCS-Sub Agency to sort numerically.





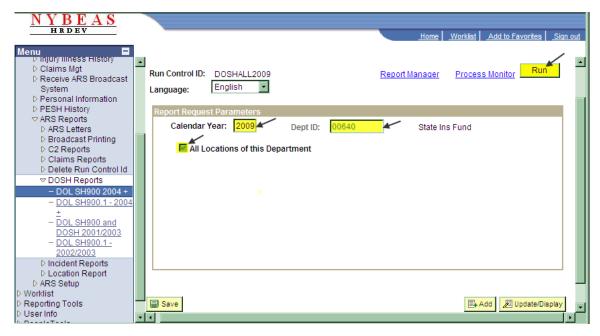
e. Click Save and Run.

## \*\*\* proceed to Step 5

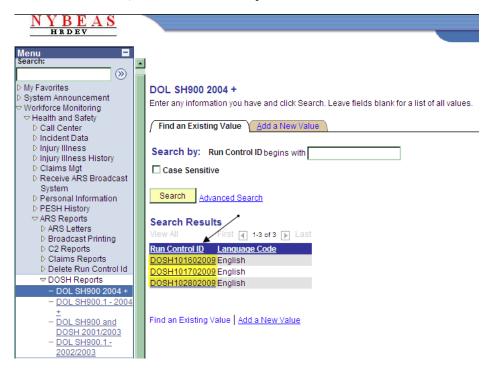
<u>All Locations</u> (If your agency has multiple locations associated with the "Dept ID" and you want to run the report for all those locations, select "All Locations of this Department").

- a. Calendar Year being reported
- b. Enter the 5-digit **Dept ID** of your agency
- c. Select All Locations of this  $\boldsymbol{Department}$  checkbox.
- d. Click Run.

## \*\*\* proceed to Step 5

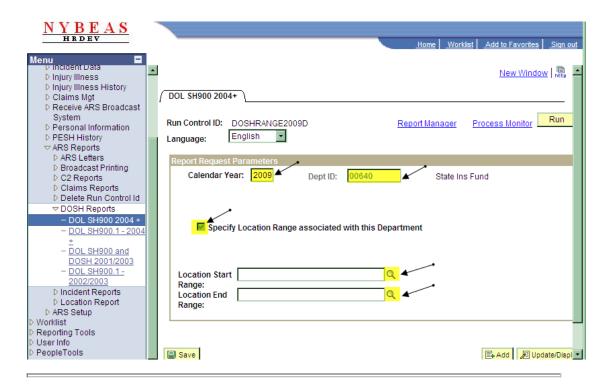


Please Note: if your Department/Agency has multiple 5-digit department ID numbers (i.e. main office; 10160 - 10860), selecting the main office (i.e. 10160) "Dept ID" and "All Locations of this Department" will NOT run the report for every location (i.e. 10160 - 10860) of your multiple Dept ID's. The report must be run separately for each individual department ID and the locations listed under each ID number. You will need to create a "Run Control ID" for each one, and run the SH900.1 multiple times.



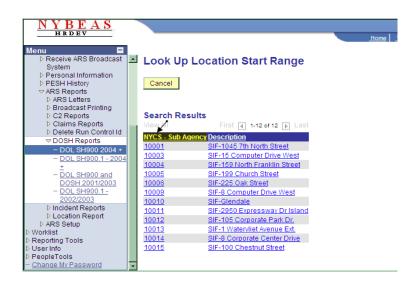
Specify Location Range (select a range of Locations associated with the agency to be included in the SH900)

- a. Calendar Year being reported.
- b. Enter the 5-digit **Dept ID** of your agency.
- c. Select Specify Location Range associated with this Department checkbox.
- d. Select the Location Start Range\*\*.
- e. Select the Location End Range\*\*.



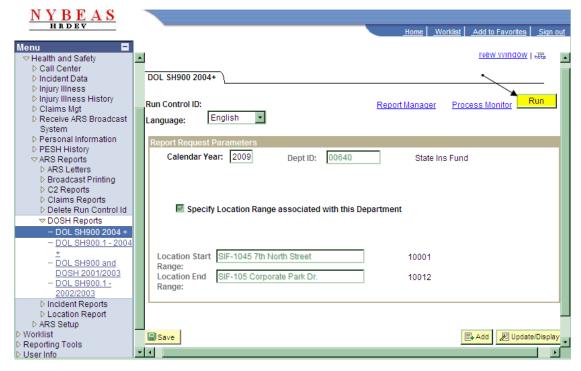
\*\*By clicking on the magnifying glass you will get the "Look up Location Page"

Click on column label NYCS-Sub Agency to sort numerically.

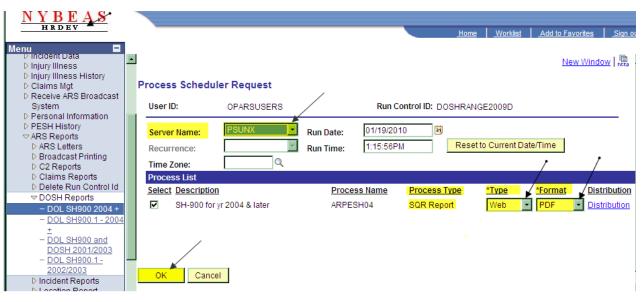


## f. Click Run.

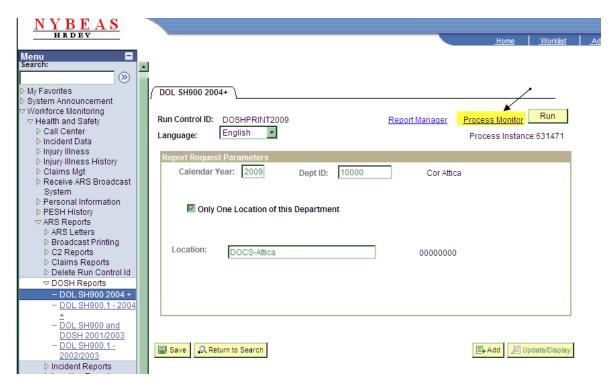
\*\*\* proceed to Step 5



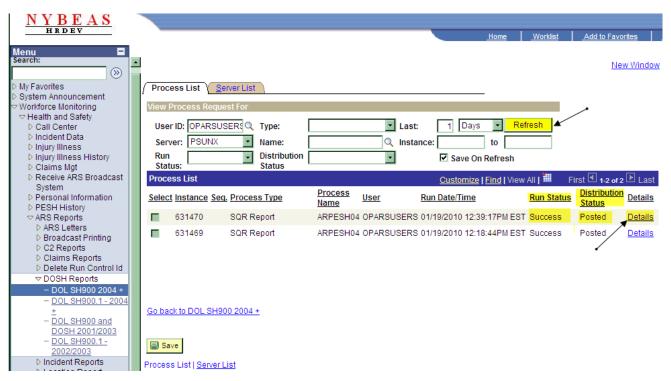
- 5. \*\*\* This will take you to the "Process Scheduler Request" page. Under the "Process List", "Process Type" will indicate "SQR Report".
  - a. Click on the Server Name drop down box and select "PSUNX" or "PSUNXE" (depending on your agency's server setting).
  - b. Click on \*Type drop down box and select "Web".
  - c. Click on \*Format drop down box and select "PDF".
  - d. Click OK.



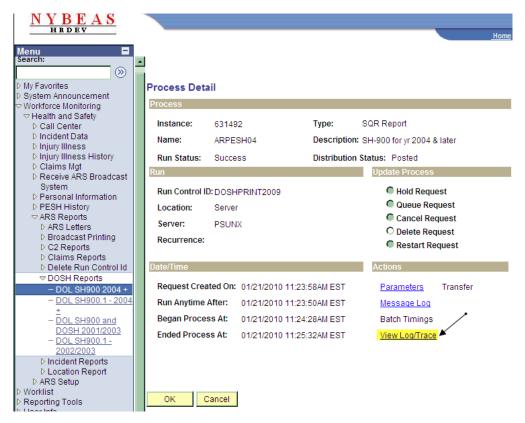
Back on the DOL SH900 2004+ page, click on Process Monitor.



The "Process List" will appear and the most recent report created will be displayed at the top of all requests. Under the heading "Run Status" you will see "Queued", "Initiated", "Processing", then "Success". (You may need to periodically click the **Refresh** button until "Success" is shown.)



- 6. Once the "Run Status" displays "Success" and the "Distribution Status" displays "Posted", click on Details.
- 7. At the "Process Detail" page, click on View Log/Trace.



This will bring up the View Log/Trace page.



- 8. Click on the arpesh04 XXXXXX.PDF report listed under "Name". Your report will open in Acrobat/Adobe Reader for viewing.
- 9. Click on the **printer icon** at the top of the page to print the SH900.



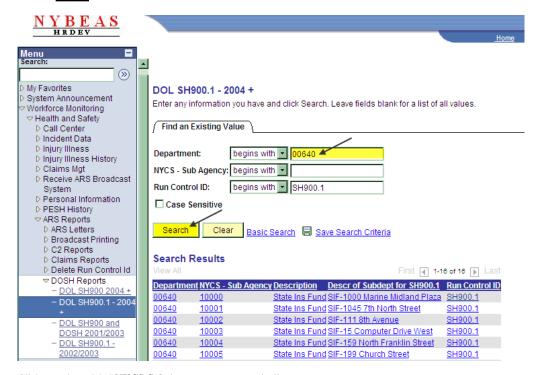
C. Complete the SH900.1 - Summary of Work Related Injuries and Illnesses

The SH900.1 is a variation of the SH900 in that it does not contain confidential personal information (i.e. incident information, social security #s, etc.) so it can be posted on a department's bulletin board.

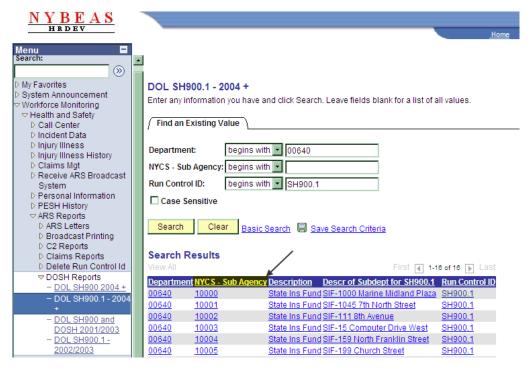
1. After the SH900 has been completed in step B above, navigate to: Workforce Monitoring > Health and Safety > ARS Reports > DOSH Reports > DOL SH900.1 - 2004+

This will bring you to the DOL SH900.1 - 2004+ "Find an Existing Value" page.

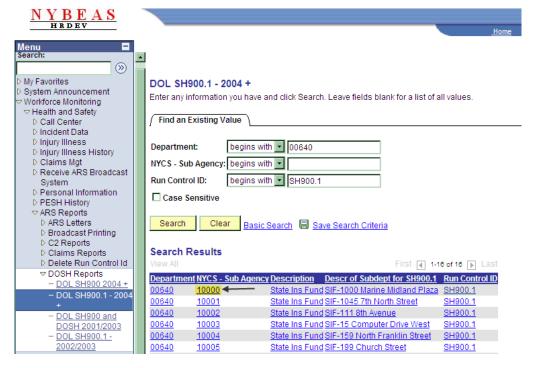
- 2. Enter your Department's 5-digit department ID in the "Department" field.
- 3. Click on Search.



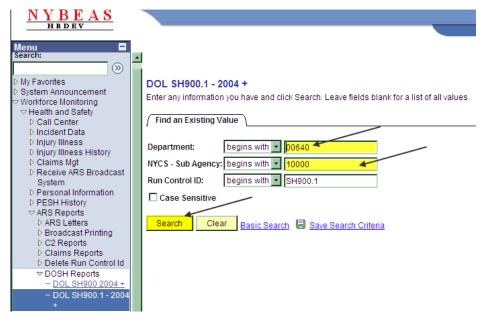
Click on column label  $\underline{\textbf{NYCS-Sub Agency}}$  to sort numerically.



4. Click on the NYCS-Sub Agency for the location \* of the SH900.1 you are completing.



\*Locations can also be accessed individually from DOL SH900.1 - 2004+ "Find an Existing Value"

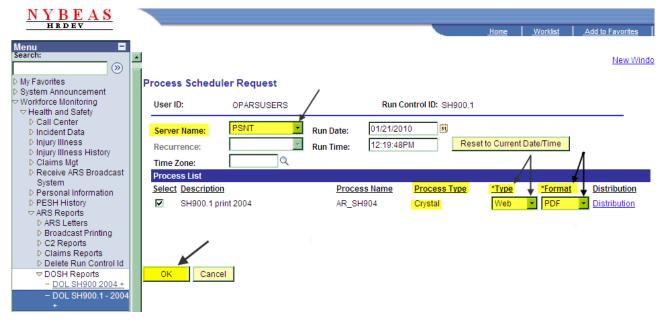


Please note that you must produce a separate SH900.1 for each location within your department.

- 5. At the DOL SH900.1 2004+ page for the specific agency location:
  - a. Fill in the Average Number of Employees field.
  - b. Fill in the Total Hours Worked field.
  - c. Click Save.
  - d. Click Run.



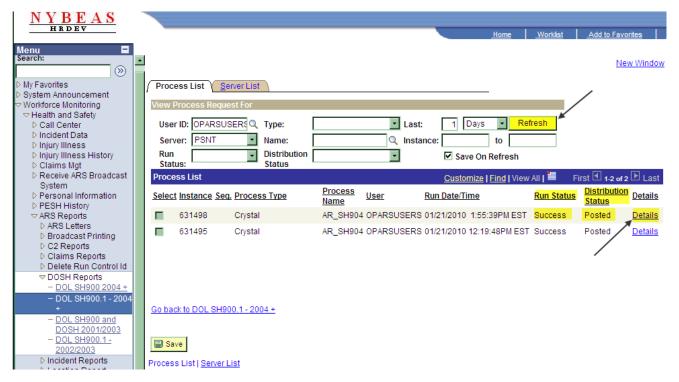
- 6. This will take you to the "Process Scheduler Request" page. Under "Process List", note that the "Process Type" indicates "Crystal".
  - a. Click on the Server Name drop down box and select "PSNT" or "PSNTE" (depending on your agency's server setting).
  - b. Click on \*Type drop down box and select "Web".
  - c. Click on \*Format drop down box and select "PDF".
  - d. Click OK.



7. Back on the DOL SH900.1- 2004+ page, click Process Monitor.

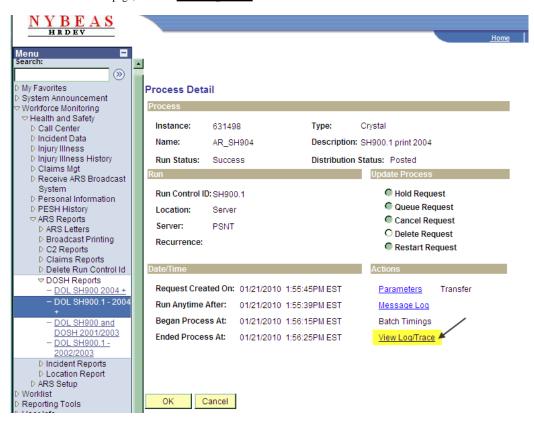


8. Once the "Run Status" displays "Success" and the "Distribution Status" displays "Posted", click on Details.



**Note:** The "Process List" will appear and the most recent report created will be displayed at the top of all requests. Under the heading "Run Status" you will see "Queued", "Initiated", "Processing", then "Success". (You may need to periodically click the **Refresh** button until "Success" is shown.)

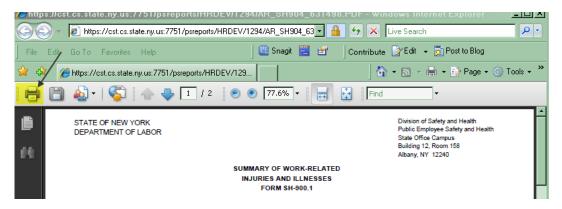
9. At the "Process Detail" page, click on <u>View Log/Trace</u>.



10. At the View Log/Trace page. Click on the AR SH904 XXXXXX.PDF report listed under "Name". Your report will open in Acrobat/Adobe Reader for viewing.



11. Click on the printer icon at the top of the page to print the SH900.1 for this location.



For questions please contact the ITS Enterprise Service Desk by email at its.sm.esd.ags@its.ny.gov.